

Citrix ShareFile Workflows

📅 October 1, 2018

Contributed by: 

IN THIS ARTICLE

User documentation

NOTE:

Secure Forms reached End of Life (EOL) on March 31, 2018. We recommend that you use ShareFile WorkFlows included with Citrix Files Platinum and Premium accounts.

The ShareFile Workflows is the mobile component of the Citrix Files Custom Workflows feature. This feature allows users to create customized workflows that include multiple triggers and actions. Customized forms can be added to workflow templates and assigned to users.

When a user is assigned a form, the user can complete and submit the form via the ShareFile Workflows Mobile App. Form data storage is securely integrated with Citrix Files, where workflow files are stored for review, reference, and retrieval.

Workflow and form templates are created and managed within the Citrix Files web application.

User documentation

User documentation related to creating and managing workflow and form templates can be found in the Citrix Knowledge Center:

- [Creating a Workflow Template](#)
- [Creating a Form Template](#)
- [Submitting Forms via the Workflows mobile app](#)

Was this helpful



[Send us your feedback](#)

[Instructions for Contributors](#)

